

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF WYOMING

Minutes of Proceeding



9:35 am, 6/11/20

Tim J. Ellis
Clerk of Court

Date: June 10, 2020

HONORABLE Cathleen D. Parker, Presiding

Location: Telephone Conference

In re: Mountain States Rosen LLC

Case No: 20-20111

Debtor(s)

Chapter 7

Appearances

Debtor(s)	Mountain States Rosen LLC	Counsel	Brad Hunsicker/James Markus
Creditor	International Brotherhood of Teamsters and Local Union No. 455	Counsel	Sara Geenen/Jeffrey Boldt
Creditor	CoBank, ACB	Counsel	Michael R. Stewart/Brad Dempsy with Wayne Graffis and Taylor Wood
Creditor	JBS, S.A. Swift Beef Company	Counsel	Brent Cohen/Travis McRoberts
Creditors	Official Committee of Unsecured Creditors	Counsel	Terry Connolly/Brian Jackiw
Party in interest	Greeley FAB, LLC	Counsel	Jodi Shea/Bryan Glover

Proceedings: Hearing on the Motion of the Debtor for Entry of an Order (A) Approving Bid Procedures for the Sale of Substantially All of the Debtor's Assets; and (B) Approving Break-Up Fee (the "Bidding Procedures Motion") (ECF No. 129), the objection filed by International Brotherhood of Teamsters (ECF No. 152), objection filed by Official Committee of Unsecured Creditors (ECF No. 158), objection filed by CoBank, ACB (ECF No. 160). and the Reservation of Rights filed by JBS, S.A, Swift Beef Company (ECF No. 157)

Witness sworn and testified: N/A

Orders:

☒ Relief sought ☒ Granted ☐ Denied ☐ Case Dismissed ☐ Continued
☐ Matter taken under advisement
☒ Formal order or judgment to enter To be prepared Order and Amended Bidding Procedures to be submitted by Debtor's counsel.
☐ These minutes constitute the Court's official order in this matter

The parties reached an agreement as to the bidding procedures, as stated on the record. The court will review the proposed order and Amended Bidding Procedure and enter.

BY THE COURT

6/11/2020

Honorable Cathleen D. Parker
United States Bankruptcy Court